**INTEREST RATES MARKET NOTICE**

**Date: 16 February 2017**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NBK30A; NBK41B; NBK42B; NBK43B”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 20 February 2017**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** NBK30A

**Nominal Issued** R 618,000,000.00

**Issue Price** 100%

**Coupon** 9.6%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 20 February 2024

**Books Close Date(s)** 15 February, 15 August

**Interest Payment Date(s)** 20 February, 20 August

**Last Day to Register** By 17:00 on14 February, 14 August

**Issue Date** 20 February 2017

**Date Convention** Modified Following

**Interest Commencement Date** 20 February 2017

**First Interest Payment Date** 20 August 2017

**ISIN No.** ZAG000142266

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK30A%20Pricing%20Supplement%2020170220.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK30A%20Pricing%20Supplement%2020170220.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK41B

**Nominal Issued** R 814,000,000.00

**Issue Price** 100%

**Coupon** 8.615% (3 Month JIBAR as at 15 February 2017 of 7.325% plus 129 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 February 2020

**Books Close Date(s)** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 20 February 2017

**Date Convention** Modified Following

**Interest Commencement Date** 20 February 2017

**First Interest Payment Date** 20 May 2017

**ISIN No.** ZAG000142274

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK41B%20Pricing%20Supplement%2020170220.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK41B%20Pricing%20Supplement%2020170220.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK42B

**Nominal Issued** R 568,000,000.00

**Issue Price** 100%

**Coupon** 8.875% (3 Month JIBAR as at 15 February 2017 of 7.325% plus 155 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 February 2022

**Books Close Date(s)** 16 February, 16 May, 16 August, 16 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on15 February, 15 May, 15 August, 15 November

**Issue Date** 20 February 2017

**Date Convention** Modified Following

**Interest Commencement Date** 20 February 2017

**First Interest Payment Date** 21 May 2017

**ISIN No.** ZAG000142282

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK42B%20Pricing%20Supplement%2020170220.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK42B%20Pricing%20Supplement%2020170220.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK43B

**Nominal Issued** R 1,500,000,000.00

**Issue Price** 100%

**Coupon** 9.125% (3 Month JIBAR as at 15 February 2017 of 7.325% plus 180 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 February 2024

**Books Close Date(s)** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 20 February 2017

**Date Convention** Modified Following

**Interest Commencement Date** 20 February 2017

**First Interest Payment Date** 20 May 2017

**ISIN No.** ZAG000142290

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK43B%20Pricing%20Supplement%2020170220.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK43B%20Pricing%20Supplement%2020170220.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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Corporate Actions JSE +27 11 520 7000